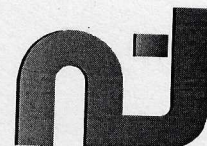


Naval Thakur & Associates

Company Secretaries



The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 10,26,000 equity shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

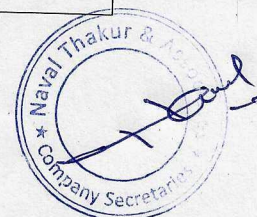
We, Naval Thakur & Associates, Practicing Company Secretary, have verified the relevant records and documents of **M/s Logica Infoway Limited (CIN: L30007WB1995PLCo73218)** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

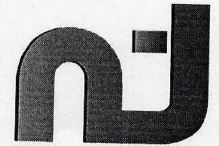
- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- None of the Proposed allottee except mentioned below hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

Name of Proposed Allottee	DP ID-Client ID	Pre-preferential holding	
		No. of Shares	% of holding
A. CATEGORY – PROMOTER/PROMOTER GROUP			
Gaurav Goel	IN301151-22165254	31,12,794	18.20
Shweta Goel	IN301151-22185756	20,96,892	12.26
B. CATEGORY – NON-PROMOTER			
Kadayam Ramanathan Bharat	12010900-00072534	25,200	.15
Anjali Gupta	12081800-00343571	3,600	.02
Veena Sudhir Shah	12010900-33085907	600	.00
Rita Rajendra Shah	12010900-32472921	3,000	.02
Shubham Chaudhary	12023500-00345594	600	.00
Gurdeep Singh	IN304295-93163453	2,400	.01
Quarks Technosoft Private Limited	12023500-00383195	64,800	.38

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Contact No: +91 9716672165 Email Id: navalthakur90@gmail.com





- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
A. CATEGORY – PROMOTER/PROMOTER GROUP						
Gaurav Goel	IN301151-22165254	23,68,740	12-01-2023	13-01-2026	Nil	
		7,44,054	07-01-2025	30-06-2025		
Shweta Goel	IN301151-22185756	20,96,892	12-01-2023	13-01-2026	Nil	
		9,86,892	07-01-2025	30-06-2025		
B. CATEGORY – NON-PROMOTER						
Deepak Kumar	12081600-07351745	0	NA		NIL	
Kadayam Ramanathan Bharat	12010900-00072534	25,200	07-01-2025	30-06-2025		
Anjali Gupta	12081800-00343571	3,600	07-01-2025	30-06-2025		
Himani H Shah	12010900-13675126	0	NA			
Jitendra Kantilal Vakharia	12010900-13578413	0	NA			
Veena Sudhir Shah	12010900-33085907	600	07-01-2025	30-06-2025		
Prakash Kanayalal Vaghani	IN300513-14248868	0	NA			
Rita Rajendra Shah	12010900-32472921	3,000	07-01-2025	30-06-2025		
Mohamed Saabique	12010900-37016494	0	NA			

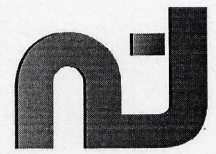


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Nisha Ajit Sanghavi	12010900-16194421	0	NA	
Shubham Chaudhary	12023500-00345594	600	07-01-2025	30-06-2025
Deepak Jugalkishore Chokhani	12013700-00425744	0	NA	
Gurdeep Singh	IN304295-93163453	2,400	07-01-2025	30-06-2025
Rushabh Kothari	IN301549-56803568	0	NA	
Quarks Technosoft Private Limited	12023500-00383195	64,800	07-01-2025	30-06-2025
Indira Ashok Sanghavi	12010900-13786726	0	NA	
Harsimrit Kaur	IN302902-49242773	0	NA	
Anil Himatlal Sanghvi	12010900-13542794	0	NA	
Keisha Baid	12081601-26544985	0	NA	
Niraj Mansingka	IN303028-82358499	0	NA	
Manish Karwa	12033200-64815270	0	NA	
Malti Narendra Sampat	IN302201-10061528	0	NA	
Desai R J	IN302201-10061528	0	NA	
Rinku Sanjay Jain	IN303719-10969742	0	NA	
Aman Mohan Kothari	IN300214-27235413	0	NA	
Narayani Commodeal Private Limited	IN300693-10193362	0	NA	

NIL

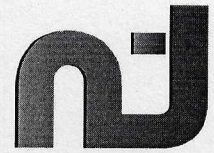


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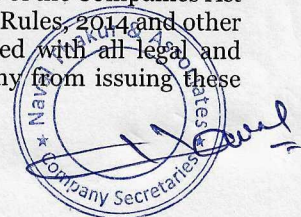
Company Secretaries



Tradelink India Limited	Exim Private	IN300214-25525890	0	NA	NIL
Caravan Properties Private Limited		IN300693-10166824	0	NA	
Anoop Kothari		12034500-00994219	0	NA	
Rahul Batra		IN301549-55611367	0	NA	
Chopra Shipping Services LLP		12067800-00023293	0	NA	
StratBull Desk LLP		IN301629-10175213	0	NA	
Amit Jain		IN302679-33306778	0	NA	
Shilan Thaker	Jayantilal	IN301549-17334667	0	NA	
Sanjana Jain	Surendera	12081600-62630205	0	NA	
Vineeth Anchalia	Kumar	12037600-03910130	0	NA	
Vishal Anchalia	Kumar	IN300513-91146808	0	NA	
Mahesh Jalan	Kumar	IN300513-90454618	0	NA	
Rajeev HUF	Agarwal	12028900-1291326	0	NA	

(*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.



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Naval Thakur & Associates

Company Secretaries



- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-25 is more than 5% of the post issue fully diluted share capital of the issuer.

For and on behalf of
Naval Thakur & Associates
Company Secretaries
FRN: S2022UP870300



CS Naval Thakur
M. No.: A44302
COP: 25868

Place: Noida
Date: 15-01-2025
UDIN: A044392F003689704

Firm Registration No: S2022UP870300

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